FX PORTAL

USER MANUAL

INDIVIDUAL CUSTOMER REGISTRATION

VERSION: 1.0

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How can I register myself on FX portal being an 'Individual bank Customer'?

Bank existing individual customer can register themself on FX portal provided by bank. User has to provide his basic account details to get registered in foreign exchange portal so can perform transaction themselves via this portal.

Step1: Land on FX Portal login page and clicks 'REGISTER'

• You can land on FX portal main site and clicks on 'REGISTER'

<i>BAIMANKE</i>		
	WELCOME TO JS BANK FX PORTAL	
	Username	
	٥	
	Password Forgot Password ?	
	٥	
	-Ð SIGN IN	
	New Here? Register	
	W F	



Step2: Provide basic account and user details

- 1. Provide your bank 'Account Number'
- 2. 'CNIC'
- 3. NTN number (optional) and click Next (*Note: all above information are already stored in bank system and get validate on proceed*)

JS BANK BARHINA HAI JAAGEY		
	Welcome to JS Bank FX Portal Already have an account? LOG IN	
	Select Customer Type Corporate Customer Individual Customer	
	Account No 0001462167	
	CNIC 4220155238737	
A R KAP A	NTN E.g. 12345678	
	> NEXT X CANCEL	

- CANCEL: Cancel will redirect you to login screen.
- On skipping either CNIC or Account number, you will be notified with an error to enter data in mandatory field.

JS BANK		
	WELCOME TO JS BANK FX PORTAL	
	Username ①	
	Password Forgot Password ?	
R EX S A	-Ð SIGN IN New Here? Register	

• Incase 'Account number' and 'CNIC' (any one of them) does not exist in bank system then you will be notified on Next.

JS BANK		
	Welcome to JS Bank FX Portal Already have an account? LOG IN	
	Select Customer Type Corporate Customer Account No	
	0004735673	
RUTE	4220155238737 NTN E a 12345678	
	> NEXT × CANCEL	
	Customer does not exist Citizay	

• If you are already registered in FX portal and tries to re-register then system will not allow to proceed showing 'Customer already exist' error.

<i>WJS BANK</i>	Welcome to JS Bank FX Portal	
	Already have an account? LOG IN	
	Select Customer Type Corporate Customer Individual Customer	
	Account No	
	0000186445	
	CNIC	
	4130674148879	
	NTN	
	E.g. 12345678	
	> NEXT × CANCEL	
	Customer is Already Registered	

Step 3: Verify 'OTP' received as Email

• Once above information is validated and proceed, you will receive OTP PIN (one time password) on his email address (which is already registered with his account) for security purpose.

JS BANK BARHA HA AAGEV		
	OTP Verification	
	Code Enter the code sent to you	
	SUBMIT Haven't received your code yet? Resend code in	
R EX 2 0		

- 1. Enter '4' digits OTP PIN
- 2. Click Submit

JS BANK		
	OTP Verification	
	Code	
	4321	
	> SUBMIT	
	Haven't received your code yet? Resend code in	
A PYS A	165	
	New Here? Register	and the second se

• You can click 'RESEND CODE' if previous PIN is expired or by somehow not received as EMAIL. Resend code will generate a new OTP PIN and send to the same contact number.

<i>IJS BANK</i>		
	OTP Verification	
	Code Enter the code sent to you	
	SUBMIT Haven't received your code yet?	
REE	New Here? Register	

Step 4: Setting 'Username' and 'Password'

- Once OTP is verified, you are redirected to next screen where you can see your details fetched from bank. Like:
 - 1. FirstName
 - 2. Last Name
 - 3. Address

4. Account title

JS BANK		Create Ne	w Account		
	First Name		Middle Name		
	Enter your first name	0	Enter your middle name		h
21	Last Name		Address		
	Enter your last name	0	Enter your address	٥	
	Account Title		Brief Profile		
	Title-1 0001447402		Enter brief profile	٥	1 1
	Username				
The delay	Choose a unique username	0			Course .
	Password		Confirm Password		
	Password	<u>()</u> &	Confirm Password	() &	and the second se
	Password must contain at least 8 characters, including UPPER/lowercase, numbers and special characters	0/8			
	0	-J si	GN UP		

 All fields are editable and you need to provide 'Username', 'Password' and 'Confirm Password' and clicks 'SIGNUP' button → Success message comes up, and on Continue you will be navigated back to login screen.

JS BANK		Create Ne	ew Account	
	First Name		Middle Name	
	SHAMOON			
	Last Name		Address	
	ATHER		HOUSE NO A-453 BLOCK 19 GULSHAN-E-IQBAL KARACHI	
	Account Title	SUCCESS!		
	Title-1 0001447402	You have been registered suc in.	cessfully! Please continue to log	
	Username			
	SHAMOON		- CONTINUE	Comment of
	Password		Confirm Password	
		ø		
	Password must contain at least 8 character UPPER/lowercase, numbers and special ch	s, including 11/8 naracters		
		-ī s	IGN UP	

JS BANK BARHINA HAI ANGEY		
4 11	WELCOME TO JS BANK FX PORTAL	
	Username	
	Password Forgot Password ?	
F V C A	-Ð SIGN IN	
	New Here? Register	

• Password should be 8 characters with at-least 1 upper case,1 number and 1 special characters. You will be notified if any one rule is violated.

How can I view and change my profile once registered?

Once you are registered in FX portal, you can access and login in to FX portal to manage your profile.

Step1: Login to FX Portal and Go to 'Profile'

- 1. Enter your 'Username' you set above on 'Create New Account' page.
- 2. Enter your 'Password' (setup in registration flow above)
- 3. Click Login \rightarrow OTP screen will be displayed.

JS BANK BARIMA HAI AABEY		
	WELCOME TO JS BANK FX PORTAL	
	Username SHAMOON	
	Password Forgot Password ?	
6428	-D SIGN IN New Here? Register	

- 1. Enter received OTP PIN from email
- 2. Click Submit \rightarrow Redirects you to FX Portal 'Home' screen

JS BANK		
	OTP Verification	
	Code Enter the code sent to you	
	SUBMIT Haven't received your code yet? Resend code in	
6. 9. 9. 9	275	
	New Here? Register	

• Click on Profile option on top left to view his profile

%JS BANK ≪						HI, SHAMOON 💄
🔹 Home	Home Home				My Acc	Profile
 Inbox Cases Usiers FAQs 		FX Categories Select Case Type: Trade Commercial			Sign 0	lut
		Recent Requests No records found.	Statistics Approved Rejected: Discrepent:	0 0 0	Draft: Bank Review: Total Request:	1 1 2
		Action Required No records found.	Rejected Request	5		

Steps2: Edit Profile Information or Change Password

• You cannot edit your profile since data has been fetched from bank system so you cannot edit your information in FX portal

%JS BANK ≪				HI, ALI
🔶 Home				
🔶 Inbox				
💴 Cases	User Profile			
= Reports	EDIT PROFILE CHANGE PASSWORD			
Lusers				
🖨 FAQs	First Name ALI	Middle Name GOHAR	Last Name LASHARI	
	National Id 4310289726475	NTN	Breif Profie BANKER	
	Ownership Structure Individual	C Email/Usemame	Phone Number	
			× CANCEL VONE	

• You can update your password by giving Old Password and setting New Password.

%JS BANK ≪						HI, ALI 💄
🔶 Home						
\downarrow Inbox						
🔟 Cases	User Profile					
- Reports	EDIT PROFILE	CHANGE PASSWORD				
🔔 Users						
😑 FAQs	Old Password *		New Password *	Confirm Password *		
					× CANCEL VSAVE	

How to RESET my password if Forgot?

You can reset your password from login screen if forgotten.

• Click Forgot Password link from login screen

JS BANK		
	WELCOME TO JS BANK FX PORTAL	
	Username	
	Password Forgot Password ?	
RELSS	-2 SIGN IN New Here? Register	
	1/ AF	

• Provide username and clicks NEXT

JS BANK EMPINA HAA AAGEY		
	Erregotten Password P. Erregotur username to reset your password Username SarMaD NEX Cancel	

• OTP will be generated on your registered email address

WIS BANK BARINA HAI AABEY		
	OTP Verification	
	Code	
	Enter the code sent to you	
	> SUBMIT	
	Haven't received your code yet? Resend code in	
6. 2 2 2 2	23s New Here? Register	

• Enter OTP PIN and Submit

JS BANK		
	OTP Verification	
	Code	
	4321 SUBMIT Haven't received your code yet? Resend code in	

• You can now set New Password from Change Password screen.

%JS BANK	P	
	Create New Account	
	New Password	
Sent The sector	New Password	0 ×
	Password must contain at least 8 characters, including UPPER/lowercase, numbers and special characters	resse. 08
	Confirm Password	
C C	Confirm Password	•
R. E. S.	CHANGE PASSWORD × CANCEL	NCEL
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Contraction of the second		

• In case of violating any password rule, you will be notified.

%JS BANK	P	-	
	Create New Account	nt	
	New Password		
		0 0	
	Password must contain at least 8 charac UPPER/lowercase, numbers and special	ters, including 4/8 characters	
	Confirm Password		
	Confirm Password	0 8	
R EL S	CHANGE PASSWORD	× CANCEL	
R AT			

• Confirm Password should be same as New else show error.

%JS BANK	P		
	Create New Account		
	New Password		
M		8	
	Password must contain at least & characters, including UPPERAtowercase, numbers and special characters.	5/3	
	Confirm Password		
C L C	C		
	CHANGE PASSWORD × CANCEL		
LAN MARE			
	JAN -		

• You can view entered password by clicking on 'EYE' icon

JS BANK		
	Create New Account	
	New Password	
	Ifan@123	
	Password must contain at least 8 characters, including UPPER/lowercase, 8/8 numbers and special characters	
	Add another word or two. Uncommon words are better.	
	Confirm Password	
C N N	Man123 O O	
AL YOU SI	CI CHANGE PASSWORD X CANCEL	
		and the second se
	and the second se	
15-12-13 A	Part P	

• Enter valid Passwords and click CHANGE PASSWORD → Success message is shown and navigates back you to Login screen.

%JS BANK	P	
	Create New Account	
SUCCESS! Your password	Man@123	
6.4.	- CONTINUE () () () () () () () () () () () () ()	